



Robert F. Hochwarth
Senior Counsel

100 North Charles Street
Baltimore, MD 21201
(301) 237-4605
Telecopier No. 237-2548

8570-B
RECORDATION ICC FILED NOV 8 1991

NOV 12 1991 -3 32 PM November 8, 1991

INTERSTATE COMMERCE COMMISSION

Sidney L. Strickland, Jr., Secretary
Interstate Commerce Commission
Room 2215
12th Street and Constitution Avenue, N.W.
Washington, DC 20423

1-316A067

Attention: Recordation Unit
Ms. Mildred Lee

Dear Mr. Strickland:

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four counterparts of a secondary document, not previously recorded, entitled Release and Satisfaction and Bill of Sale dated as of November 6, 1991.

The parties to the enclosed agreement are:

Sovran Bank N. A. (Lessor), Successor by merger to First
and Merchants National Bank
600 E. Main Street
Richmond, VA 23219

CSX Transportation, Inc. (Lessee), Successor
by merger to The Chesapeake and Ohio Railway Company
100 North Charles Street
Baltimore, MD 21201

The enclosed document, among other things, releases all equipment under that certain Equipment Trust Agreement dated as of November 1, 1976 between Lessor and The Chesapeake and Ohio Railway Company, recorded with the Interstate Commerce Commission on November 15, 1976 under ICC No. 8570.

The units of equipment covered by the enclosed document are all units identified in the Equipment Trust Agreement. A short summary of the document to appear in the ICC Index is as follows:


"Full and Complete Release"

Page 2
Sidney L. Strickland, Jr., Secretary
November 8, 1991

Enclosed is a check in the amount of \$16.00 in payment of the filing fee.

Once the filing has been made, please return to the undersigned a stamped copy of the instrument not needed for your files, together with the fee receipt, a copy of the letter from the ICC acknowledging the filing, and an extra copy of this letter of transmittal.

Very truly yours,

A handwritten signature in dark ink, appearing to read "R. J. Strickland". The signature is written in a cursive style with a large, stylized "R" and "J".

RFH/kpl

Enclosures

RELEASE AND SATISFACTION AND BILL OF SALE

THE CHESAPEAKE AND OHIO RAILWAY SECOND EQUIPMENT TRUST OF
1976 DATED AS OF November 1, 1976

8574-B
NOV 12 1991 3 32 PM
INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS that Sovran Bank, N. A. (Successor by merger to First and Merchants National Bank), Trustee, under a certain Equipment Trust Agreement dated as of November 1, 1976 between First and Merchants National Bank, Trustee, and The Chesapeake and Ohio Railway Company, said Agreement establishing Chesapeake and Ohio Railway Second Equipment Trust of 1976, hereby certifies that all of the \$30,000,000.00 principal amount of 8 % and 7 3/8 % Equipment Trust certificates and dividend warrants appertaining thereto issued under said Equipment Trust, have been fully paid or payment duly provided for, and all of the obligations under said Equipment Trust, have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Sovran Bank, N. A. does hereby declare said Equipment Trust Agreement dated as of November 1, 1976 to be satisfied and canceled and does consent that the same be discharged of record, and further Sovran Bank, N. A. does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc., (Successor by merger to The Chesapeake and Ohio Railway Company) all of its rights, title, and interest in and to all of the railroad equipment of every character included in the Equipment Trust Agreement dated as of November 1, 1976 and now held by Sovran Bank, N. A.

IN WITNESS WHEREOF, Sovran Bank, N. A. has caused these presents to be executed in its name by one of its Vice Presidents thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its Vice Presidents as of this 6th day of November, 1991.

ATTEST:

Sovran Bank, N.A.
as Trustee

Bon Leland

By:

[Signature]
Vice President

STATE OF VIRGINIA)
) SS.
CITY OF RICHMOND)

On this 6th day of November, 1991,
before me personally appeared Steve Miles, to me
personally known, who, being by me duly sworn, says that he
is a Vice President of Sovran Bank, N. A., that the
seal affixed to the foregoing instrument is the seal of said
corporation, that said instrument was signed and sealed on
behalf of the corporation, by authority of its Board of
Directors and he acknowledged that the execution of the
foregoing instrument was the free act and deed of said
corporation.

Glenda M. Bill
Notary Public

RELSALE8